

## REFINANCE QUESTIONNAIRE

1. How long have you had your current loan? \_\_\_\_\_
2. Who is your loan with now? \_\_\_\_\_
3. What is your current interest rate? \_\_\_\_\_
4. Does your current loan have a balloon? \_\_\_\_\_  
If yes, when is the balloon coming do? \_\_\_\_\_
5. Have any of your payments been over 30 days late in the past 3 years? \_\_\_\_\_  
\_\_\_\_\_  
If yes, please give reason \_\_\_\_\_  
\_\_\_\_\_  
\_\_\_\_\_
6. What is the principal balance of the loan? \_\_\_\_\_
7. Is there a pre-payment penalty on your current loan? \_\_\_\_\_  
If yes, what is it? \_\_\_\_\_  
Why are you refinancing? \_\_\_\_\_  
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