

REFINANCE QUESTIONNAIRE

1. How long have you had your current loan? _____
2. Who is your loan with now? _____
3. What is your current interest rate? _____
4. Does your current loan have a balloon? _____
If yes, when is the balloon coming do? _____
5. Have any of your payments been over 30 days late in the past 3 years? _____

If yes, please give reason _____

6. What is the principal balance of the loan? _____
7. Is there a pre-payment penalty on your current loan? _____
If yes, what is it? _____
Why are you refinancing? _____

